UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-4628

DIVISION OF
CORPORATION FINANCE

September 18, 2009

Via U.S. Mail

Roman Livson
Chief Financial Officer
Sunrise Energy Resources, Inc.
570 7th Avenue
New York, NY 10018

Re: Sunrise Energy Resources, Inc.
Preliminary Information Statement on Schedule 14C
Filed July 1, 2009
File No. 1-11248

Dear Mr. Livson:

We have completed our review of your Preliminary Information Statement on Schedule 14C and have no further comments at this time.

Sincerely,

H. Roger Schwall
Assistant Director